



Agency Information Application

Proctor Loan Protector is required by the IRS to have a W-9 form on file.
Please include a completed W-9 with your application.

Agency/Contact Information

Application Date		Vendor Number	Client Number	
Agency Name (corp. & d/b/a if applicable)		Agency Website		
Agency Address		City	State	Zip
Main Contact Name		Main Contact Title		
Main Contact Phone		Main Contact Fax	Main Contact E-Mail	
Secondary Contact Name		Secondary Contact Title	Secondary Contact Phone	Secondary Contact E-Mail
Agency is: Individual Partnership Corporation LLC		Agency is: Subsidiary Parent	Year Established	Number of Employees at Agency
If subsidiary, list parent; if parent, list subsidiaries:				
List any previous agency names:				
How did you hear about us?		Explain:		

Compliance Information

Does the agency hold errors & omissions insurance? *(please provide a copy of the declarations page or certificate of insurance with this application)*

Yes No

Please list the states in which the agency holds a P&C license:

(your agency will be required to provide a copy/copies of the P&C licenses only for states client is domicile/agency is licensed prior to binding)

Agency Information

Does the agency currently market products to financial lending institutions?

Yes No

Is your agency affiliated or a subsidiary of any bank or mortgage servicer?

Yes No

List any specific classes of business your agency writes or any exclusive programs:

Does your agency have active memberships in any trade or professional associations? If so, please list *(for example, MBA, NAPSLO, etc.)*:

List the carriers you currently represent:

Please list companies the agency has discontinued in the last 5 years & why:

Company Name	Reason

Please list principles, partners, directors and managers of your agency:

(please provide a contact list if needed)

Name	Position

If you have any questions regarding this application,
contact [Sales Support](mailto:SalesSupport@pfic.com) at 800.521.6800 or SS&AS@pfic.com